

ELECTRONICALLY FILED  
JANUARY 25, 2006

1 STUTMAN, TREISTER & GLATT, P.C.  
 2 FRANK A. MEROLA  
 (CA State Bar No. 136934)  
 3 EVE H. KARASIK  
 (CA State Bar No. 155356)  
 4 ANDREW M. PARLEN  
 (CA State Bar No. 230429)  
 5 1901 Avenue of the Stars, 12<sup>th</sup> Floor  
 Los Angeles, CA 90067  
 6 Telephone: (310) 228-5600  
 7 Facsimile: (310) 228-5788  
 E-mail: [fmerola@stutman.com](mailto:fmerola@stutman.com)  
[ekarasik@stutman.com](mailto:ekarasik@stutman.com)  
[aparlen@stutman.com](mailto:aparlen@stutman.com)

SHEA & CARLYON, LTD.  
 JAMES PATRICK SHEA  
 (Nevada State Bar No. 000405)  
 CANDACE C. CARLYON, ESQ.  
 (Nevada State Bar No. 002666)  
 SHLOMO S. SHERMAN, ESQ.  
 (Nevada State Bar No. 009688)  
 228 South Fourth Street, First Floor  
 Las Vegas, Nevada 89101  
 Telephone: (702) 471-7432  
 Facsimile: (702) 471-7435  
 E-mail: [jshea@sheacarlyon.com](mailto:jshea@sheacarlyon.com)  
[ccarlyon@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com)  
[ssherman@sheacarlyon.com](mailto:ssherman@sheacarlyon.com)

10 *Counsel for the Official Committee of Equity Security  
 Holders of USA Capital First Trust Deed Fund, LLC*

11  
**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

13 In re:	) BK-S-06-10725-LBR
14 USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
15 Debtor	)
16 In re:	) BK-S-06-10726-LBR
17 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18 Debtor	)
19 In re:	) BK-S-06-10727-LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21 Debtor	)
22 In re:	) BK-S-06-10728-LBR
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24 Debtor.	)
25 Affects	)
26 <input type="checkbox"/> All Debtors	)
27 <input type="checkbox"/> USA Commercial Mortgage Co.	) Date: N/A
28 <input type="checkbox"/> USA Securities, LLC	) Time: N/A
<input type="checkbox"/> USA Capital Realty Advisors, LLC	)
<input type="checkbox"/> USA Capital Diversified Trust Deed	)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	)

1           **CERTIFICATE OF SERVICE OF SIXTH COVER SHEET APPLICATION FOR**  
2           **ALLOWANCE AND PAYMENT OF MONTHLY INTERIM COMPENSATION AND**  
3           **REIMBURSEMENT OF EXPENSES TO SHEA & CARLYON, LTD. SPECIAL**  
4           **(LOCAL) COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY**  
5           **HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC FOR THE MONTH**  
6           **OF DECEMBER, 2006 (AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC)**

7           I HEREBY CERTIFY that on the 24th day of January, 2007, I served the following  
8 document:

9           Sixth Cover Sheet Application for Allowance and Payment of Monthly Interim  
10          Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special (Local)  
11          Counsel to the Official Committee of Equity Security Holders of USA Capital First  
12          Trust Deed Fund, LLC For the Month of December, 2006 (Affects USA Capital First  
13          Trust Deed Fund, LLC)

14          I served the above document by the following means to the persons as listed below:

15           a. ECF System. (See attached Notice of Electronic Filing)

16          I FURTHER CERTIFY that on the 25th day of January, 2007, I served the above  
17          document by the following means to the persons as listed below:

18           b. United States mail, postage full prepaid to the following:

19          Robert E. Taylor  
20          Chuck Heinrichs  
21          198 El Pajaro  
22          Newbury Park, CA 91320

23          John H. Warner, Jr.  
24          2048 North Chettro Trail  
25          St. George, UT 84770-5345

26          Mary Ellen Moro  
27          1009 8<sup>th</sup> Street  
28          Manhattan Beach, CA 90266

29          Richard G. Woudstra Revocable Trust  
30          Richard G. Woudstra Trustee  
31          PO Box 530025  
32          Henderson, NV 89053-0025

33          Wen Baldwin Separate Property Trust  
34          Wen Baldwin, Trustee  
35          365 Dooley Drive  
36          Henderson, NV 89015

37          John Goings  
38          PO Box 174  
39          Mansonville, CO 80541

40           c. Personal service.

41          I personally delivered the documents to the persons at these addresses:

1                    For a party represented by an attorney, delivery was made by handing the  
2                   document(s) at the attorney's office with a clerk or other person in charge,  
3                   or if no one is in charge, by leaving the document(s) in a conspicuous  
place in the office.

4                    For a party, delivery was made by handing the document(s) to the party or  
5                   by leaving the document(s) at the person's dwelling house or usual place  
of abode with someone of suitable age and discretion residing there.

6                    **d. By direct email.**

7                   Based upon the written agreement of the parties to accept service by email or  
8                   a court order, I caused the document(s) to be sent to the persons at the email  
9                   addresses listed below. I did not receive, within a reasonable time after the  
10                  transmission, any electronic message or other indication that the transmission  
was unsuccessful.

11                   **e. By fax transmission.**

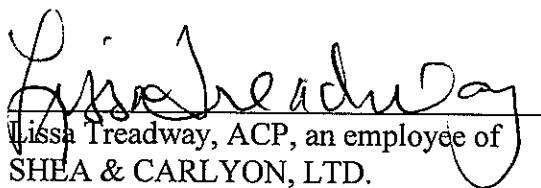
12                  Based upon the written agreement of the parties to accept serve by fax  
13                  transmission or a court order, I faxed the document(s) to the persons at the  
14                  fax numbers listed below. No error was reported by the fax machine that I  
used. A copy of the record of the fax transmission is attached.

15                   **f. By messenger.**

16                  I served the document(s) by placing them in an envelope or package  
17                  addressed to the persons at the addresses listed below and providing them to  
18                  a messenger for service.

19                  I declare under penalty of perjury that the foregoing is true and correct.

20                  DATED this 25th day of January, 2007.

21                    
22                  Lissa Treadway, ACP, an employee of  
23                  SHEA & CARLYON, LTD.

**Miscellaneous:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 1/24/2007 at 5:02 PM PST and filed on 1/24/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 2552

**Docket Text:**

*Sixth Cover Sheet Application for Allowance and Payment of Monthly Interim Compensation and Reimbursement of Expenses to SHEA & CARLYON, LTD. for the Month of December, 2006 Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)*

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\sixth cover sheet application 1-24-07.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=1/24/2007] [FileNumber=7715180-0]  
[a14a3f089ca76e3e7b3abb93a924669e59b029d5277f3abc420de19ed4f8efc31617  
eaf8808c720d4a4162d229ff27955a3362d076995c6374dfa1a3c6c5bb6b]]

**06-10725-lbr Notice will be electronically mailed to:**

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,  
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH oatamoh@nevadafirm.com,  
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

KERIANN M ATENCIO ATENCIOK@GTLAW.COM

BMC GROUP, INC. evrato@bmccgroup.com,

ecf@bmccgroup.com;jmiller@bmccgroup.com;jbartlett@bmccgroup.com

GEORGANNE W. BRADLEY georganne.bradley@bullivant.com, mary.opatrny@bullivant.com

KELLY J. BRINKMAN kbrinkman@goldpatterson.com

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com

LOUIS M. BUBALA lbubala@jonesvargas.com,  
tbw@jonesvargas.com;bjlingenfelter@jonesvargas.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,  
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com

JANET L. CHUBB tbw@jonesvargas.com

WILLIAM D COPE cope\_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsciv@lionelsawyer.com,  
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com

DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,  
Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov

GERALD M GORDON bankruptcynotices@gordonsilver.com

R. VAUGHN GOURLEY vgourley@lvcm.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

JAMES D. GREENE bknotice@schrecklaw.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

JEFFREY R. HALL jhall@sheacarlyon.com,  
bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith

XANNA R. HARDMAN xanna.hardman@gmail.com

STEPHEN R HARRIS noticesbh&p@renolaw.biz

JEFFREY L HARTMAN notices@bankruptcyreno.com

BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com

RICHARD F. HOLLEY rholley@nevadafirm.com,  
paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com

RANDOLPH L. HOWARD rhoward@klnevada.com,  
ckishi@klnevada.com;bankruptcy@klnevada.com

DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

ANNETTE W JARVIS ajarvis@rqn.com

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com,  
jmcbbee@swlaw.com;jmath@swlaw.com;imccord@swlaw.com;cdossier@swlaw.com

DEAN T. KIRBY dkirby@kirbymac.com, jhebert@kirbymac.com;lackerman@kirbymac.com

ZACHARIAH LARSON ecf@lslawnv.com

JOHN J. LAXAGUE jlaxague@caneclark.com

GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net

ANNE M. LORADITCH ecffilings@beckleylaw.com,

aloraditch@beckleylaw.com;pkois@beckleylaw.com

PATRICIA A. MARR jjllaw@leelaw.lvcoxmail.com,  
lqlaw03@yahoo.com;mark@leelaw.lvcoxmail.com

JAMES C. MCCARROLL , dturetsky@reedsmit.com;aleonard@reedsmit.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

RICHARD MCKNIGHT mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;cburke@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,  
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com,  
vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com,  
dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

CHRISTINE A ROBERTS bankruptcy@rocgd.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,  
ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com;aboehmer@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,  
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith

AMBRISH S. SIDHU ecf@lslawnv.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

ALAN R SMITH mail@asmithlaw.com,  
turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com

CARYN S. TIJSELING ctijsseling@beckleylaw.com, jblair@beckleylaw.com

AMY N. TIRRE , lleverett@kkbrf.com

AMY N. TIRRE atirre@kkbrf.com, lleverett@kkbrf.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

GREGORY J. WALCH GWalch@Nevadafirm.com

RUSSELL S. WALKER rwalker@wklawpc.com,  
eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

WILLIAM J. WRAY wjw@oreillylawgroup.com,  
rh@oreillylawgroup.com,bc@oreillylawgroup.com,lc@oreillylawgroup.com,ddh@oreillylawgroup.com,

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

ANTHONY A. ZMAILA azmaila@nevadafirm.com,  
bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com

**06-10725-lbr Notice will not be electronically mailed to:**

THOMAS J. ALLISON

,

ANDREW K ALPER  
6500 WILSHIRE BLVD 17TH FLR  
LOS ANGELES, CA 90048

ALVAREZ & MARSAL, LLC